1 Bryan Assodourian (CONS/PE)

Case No. 13CEPR00069

Atty Matlak, Steven M. (for Conservator Lisa Megerdician)

Status Hearing Re: Filing of the Inventory and Appraisal

Age: 34 years	LISA MEGERDICHIAN was appointed as conservator of the person and estate on	NEEDS/PROBLEMS/COMMENTS:
	2/27/2013 with bond set at \$115,000.00	
	·	
Cont. from 070513, 080913	Bond was filed on 3/7/13 and Letters issued that same date.	OFF CALENDAR. Inventory and Appraisal filed on 8/8/2013.
Aff.Sub.Wit.		
Verified	Minute order dated 2/27/2013 set a status	
Inventory	hearing for the filing of the inventory and appraisal.	
PTC	аррава.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202 Order		
Aff. Posting	_	Reviewed by: KT
Status Rpt	1	Reviewed by: K1 Reviewed on: 9/10/2013
UCCJEA	1	Updates:
Citation		Recommendation:
FTB Notice		File 1 - Assodourian

1

Atty

Nellie Padilla Ochoa (Estate) Kruthers, Heather H. (for Public Administrator) Status Hearing

DOD: 3-10-13	The FRESNO COUNTY PUBLIC ADMINISTRATOR	NEEDS/PROBLEMS/COMMENTS:
	was appointed as Administrator pursuant to	
	Minute Order 6-4-13 due to conflict with family.	Need Final Inventory and Appraisal.
	The Court set this status hearing per Notice filed	
Aff.Sub.Wit.	6-6-13.	Note: Letters of Administration issued
	Inventory and Appraisal Partial No. 1 was filed 7-	to the Public Administrator pursuant to the 6-4-13 Minute Order;
Verified	3-13 indicating a 50% interest in certain	however, an Order for Probate (DE-
Inventory PTC	residential real property in Fresno.	140) was never submitted or signed.
Not.Cred.	_	
	Notice of Proposed Action filed 8-30-13 indicates	Note: the Court will set a status
Notice of Hrg Aff.Mail	that the Public Administrator intends to sell the above real property.	hearing for the filing of the petition for final distribution for:
		• Friday 9-10-14
Aff.Pub.	A Final I&A has not yet been filed.	
Sp.Ntc.	=	
Pers.Serv.	_	
Conf. Screen	=	
Letters	=	
Duties/Supp	-	
Objections		
Video		
Receipt CI Report	=	
9202	=	
Order	-	
Aff. Posting	-	Reviewed by: skc
Status Rpt	1	Reviewed on: 9-10-13
UCCJEA	1	Updates:
Citation	1	Recommendation:
FTB Notice	1	File 2 - Ochoa
FTB Notice		File 2 - Ochoa

Atty Krbechek, Randolf (for Administrator Frank Scott Hine)

Probate Status Hearing Re: Failure to File First Account or Petition for Final

Distribution [Prob. C.

12200, et seq.]

DOD: 7/29/2010	FRANK SCOTT HINE was appointed Administrator with Full IAEA and bond set at \$118,260.00 on 1/5/2011.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 062113, 080213 Aff.Sub.Wit.	Minute order dated 6/15/2012 states the court orders bond set at \$45,000.00 and Limited IAEA authority.	Need First Account or Petition for Final Distribution
Verified Inventory PTC	Bond of \$45,000.00 filed on 8/10/12. Letters issued 10/24/12.	
Not.Cred. Notice of Hrg Aff.Mail	Inventory and Appraisal filed on 6/6/2012 showing the estate valued at \$134,550.00	
Aff.Pub. Sp.Ntc.	Creditor's Claims filed:	
Pers.Serv. Conf. Screen	CitiBank - \$12,563.66 DCM Services - \$ 260.80 Frank Hine - \$ 4,743.41	
Letters Duties/Supp	Donna Langley - \$17,625.99 Wesley Langley - \$1,397.38 FTB - \$2,660.09	
Objections Video Receipt	FTB - \$4,337.54 Total \$43,689.17	
CI Report 9202	Status Report filed 9/9/13 states Mr. Krbechek met with Mr. Hine since the last status conference. Mr.	
Order Aff. Posting Status Rpt UCCJEA	Hine will be present in court on 9/13/13 to provide updated information regarding the status of the estate. The beneficiary of the estate is the decedent's minor daughter, Noelle Hine. Ms.	Reviewed by: KT Reviewed on: 9/11/2013 Updates:
Citation FTB Notice	Hine will turn 18 before the end of this year. Mr. Hine has been making all the monthly payments on the house and the loan is current. Ms. Hine's future is uncertain and she is not ready to own a	Recommendation: File 3A - Hine
	house. Thus, it is in the best interest of the estate that the house be sold. The personal representative will provide an update regarding the status of the property listing at the next hearing.	

3B

Order to Show Cause Re: Failure to Appear

DOD: 7/29/2010	FRANK SCOTT HINE was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA and bond set at \$118,260.00 on 1/5/2011.	
	\$110,200.00 OH 1/3/2011.	
	Minute order dated 6/15/2012 states the	
Cont. from	court orders bond set at \$45,000.00 and	
Aff.Sub.Wit.	Limited IAEA authority.	
Verified	Bond of \$45,000.00 filed on 8/10/12.	
Inventory	= Boria or \$40,000.00 filed or 10/10/12.	
PTC	Letters issued 10/24/12.	
Not.Cred.		
Notice of	Inventory and Appraisal filed on 6/6/2012	
Hrg	showing the estate valued at \$134,550.00	
Aff.Mail	Minute Order dated 8/2/2013 set this Order	
Aff.Pub.	to Show Cause ordering Frank Hine to be	
Sp.Ntc.	personally present on 9/13/2013 or to	
Pers.Serv.	appear via Court Call.	
Conf.		
Screen	_	
Letters		
Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report	=	
9202	_	
Order	_	Paviawad by KT
Aff. Posting	-	Reviewed by: KT
Status Rpt UCCJEA	-	Reviewed on: 9/11/13 Updates:
Citation	- 	Recommendation:
FTB Notice	_	File 3B - Hine
FID NOTICE		rile ob - mirie

Probate Status Hearing Re: Failure to File Annual or Biennial Account

Age:	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
	<u> </u>
Cont. from	First Account filed 9-5-13 is set for hearing
Aff.Sub.Wit.	on 10-15-13.
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 9-10-13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 4 - Griffin

4

Knudson, David N. (for Susan J. Quinn and Rhonda Wallace – Co-Executors)

Status Hearing Re: Filing of the Final/Supplemental Account and/or Petition for Final Distribution

DC	D: 08/28/11	SUSAN J. QUINN and RHONDA WALLACE,	NEEDS/PROBLEMS/COMMENTS:
		were appointed Co-Executors without bond	
		on 11/08/11. Letters were issued on 11/21/11.	1. Need Final/Supplemental
			Account and/or Petition for Final
		Inventory & Appraisal, Final filed 04/10/12	Distribution <u>or</u> current written
Co	nt. from	- \$499,722.31	status report pursuant to Local
	Aff.Sub.Wit.		Rule 7.5, which states: In all
	Verified	Inventory & Appraisal, Supplemental filed	matters set for status hearing,
	Inventory	04/18/13 - \$41,158.54	verified status reports must be filed no later than 10 days before
	PTC	First & Final Account and Report of Executor	the hearing. Status Reports must
	Not.Cred.	filed 10/09/12 and set for hearing on	comply with the applicable code
	Notice of	11/19/12.	requirements. Notice of the status
	Hrg		hearing, together with a copy of
	Aff.Mail	Minute Order from 11/19/12 set this matter for	the Status Report shall be served
	Aff.Pub.	status and states: The Court advises counsel	on all necessary parties.
	Sp.Ntc.	that it is treating this as a Petition for Preliminary Distribution. The Court grants a	
	Pers.Serv.	distribution of up to 80% of the estate and	
	Conf.	compensation. Counsel is directed to	
	Screen	submit a revised order.	
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 09/10/13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 5 - Quinn

Atty

Donaldson, Larry A. (for Kenneth Roberts – Administrator)
Status Hearing Re: Filing of the Inventory and Appraisal

Administrator with Full IAEA with bond of \$20,000.00 on 10-18-12. At hearing on 10-18-12, the Court set this status hearing for filing of the Inventory and Appraisal. Aff.Sub.Wit. Verified Inventory PTC Status Hearing Statement (unverified) filed by Mr. Donaldson states Letters were obtained 3-14-13 and he will prepare the I&A before 3-30-13 and forward it to the Probate Referee. Administrator with Full IAEA with bond of \$20,000.00 on 10-18-12. Note: There were no appearances at it two (2) status hearings on 5-10-13 and 13. As of 9-10-13, nothing further has been The following issues remain: 1. Need Inventory and Appraisal. 2. Joanne Sanoian, attorney for Chris Roberts, Trustee of the Jennifer Rob Special Needs Trust, filed a Request Special Notice on 2-19-13. Need p service of Notice of Hearing pursue the Request for Special Notice.	ne last 3-16- filed.
Cont. from 031513, 051013, 081613 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Not.Cred. Notice of Hrg Aff.Mail Aff.Mail Aff.Pub. At hearing on 10-18-12, the Court set this status hearing for filling of the Inventory and Appraisal. Note: There were no appearances at the two (2) status hearings on 5-10-13 and 13. As of 9-10-13, nothing further has been The following issues remain: 1. Need Inventory and Appraisal. Note: There were no appearances at the two (2) status hearings on 5-10-13 and 13. As of 9-10-13, nothing further has been The following issues remain: 1. Need Inventory and Appraisal. 2. Joanne Sanoian, attorney for Chris Roberts, Trustee of the Jennifer Rob Special Needs Trust, filed a Request Special Notice on 2-19-13. Need possible of Notice of Hearing pursuon the Request for Special Notice.	ne last 3-16- filed.
Cont. from 031513, 051013, 081613 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Mail Aff.Mail Aff.Mail Aff.Mail Aff.Nub. Atf.Nub. Aff.Nub. And (2) status hearings on 5-10-13 and 13. As of 9-10-13, nothing further has been The following issues remain: 1. Need Inventory and Appraisal. 2. Joanne Sanoian, attorney for Chris Roberts, Trustee of the Jennifer Rob Special Needs Trust, filed a Request Special Notice on 2-19-13. Need possible service of Notice of Hearing pursual the Request for Special Notice.	3-16- <u>filed.</u>
Status hearing for filing of the Inventory and Appraisal. Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Mail Aff.Nub. Status hearing for filing of the Inventory and Appraisal. Status hearing for filing of the Inventory and Appraisal. As of 9-10-13, nothing further has been The following issues remain: 1. Need Inventory and Appraisal. 2. Joanne Sanoian, attorney for Chris Roberts, Trustee of the Jennifer Rob Special Needs Trust, filed a Reques Special Notice on 2-19-13. Need passervice of Notice of Hearing pursual the Request for Special Notice.	filed.
Aff.Sub.Wit. Appraisal. Verified	
Verified Bond was filed on 2-22-13. Letters issued 3-14-13. Inventory PTC Status Hearing Statement (unverified) filed by Mr. Donaldson states Letters were obtained Notice of Hrg Aff.Mail Aff.Mail Aff.Pub. Aff.Pub. Bond was filed on 2-22-13. Letters issued 3-14-14. Letters issued 3-14-15. Inventory and Appraisal. Inventory The following issues remain: 1. Need Inventory and Appraisal. 2. Joanne Sanoian, attorney for Christ Roberts, Trustee of the Jennifer Rob Special Needs Trust, filed a Request Special Notice on 2-19-13. Need passive remain: 2. Joanne Sanoian attorney for Christ Roberts, Trustee of the Jennifer Rob Special Notice on 2-19-13. Need passive remain: 3.	
Not.Cred. Status Hearing Statement (unverified) filed by Mr. Donaldson states Letters were obtained Notice of Hrg Aff.Mail Aff.Pub. Aff.Pub. Bond was filed on 2-22-13. Letters issued 3-14-13. Letters issued 3-14-14. Letters issued 3-1	
Not.Cred. Status Hearing Statement (unverified) filed by Mr. Donaldson states Letters were obtained 3-14-13 and he will prepare the I&A before 3-30-13 and forward it to the Probate Referee. Aff.Mail Aff.Pub. 1. Need Inventory and Appraisal. 2. Joanne Sanoian, attorney for Chris Roberts, Trustee of the Jennifer Rob Special Needs Trust, filed a Request Special Notice on 2-19-13. Need provided the Request for Special Notice.	
Notice of Hrg Aff.Mail Status Hearing Statement (unverified) filed by Mr. Donaldson states Letters were obtained 3-14-13 and he will prepare the I&A before 3-30-13 and forward it to the Probate Referee. Status Hearing Statement (unverified) filed by Mr. Donaldson states Letters were obtained 3-14-13 and he will prepare the I&A before Special Needs Trust, filed a Request Special Notice on 2-19-13. Need passive of Notice of Hearing pursue the Request for Special Notice.	
Notice of Hrg Aff.Mail Aff.Pub. Mr. Donaldson states Letters were obtained 3-14-13 and he will prepare the I&A before 3-30-13 and forward it to the Probate Referee. 2. Joanne Sanoian, attorney for Chris Roberts, Trustee of the Jennifer Rob Special Needs Trust, filed a Request Special Notice on 2-19-13. Need passence of Notice of Hearing pursue the Request for Special Notice.	1
Notice of Hrg 3-14-13 and he will prepare the I&A before 3-30-13 and forward it to the Probate Referee. Roberts, Trustee of the Jennifer Rob Special Needs Trust, filed a Request Special Notice on 2-19-13. Need passence of Notice of Hearing pursuant the Request for Special Notice.	
Aff.Mail Aff.Pub. Special Notice on 2-19-13. Need p service of Notice of Hearing pursua the Request for Special Notice.	
Aff.Mail service of Notice of Hearing pursuon the Request for Special Notice.	
Aff. Pub. the Request for Special Notice.	
Sp.Ntc.	
Pers.Serv. Jessica Roberts and to the Jennifer Roberts Guerral (Jessica Roberts is the decedent's daughter.)	
Conf. SNT., and he believes the above tasks can	
Screen be completed by 7-30-13 and the First and Note: Mr. Donaldson's 3-14-13 status re	oort
Letters Final Accounting can be filed before 8-15- appears to indicate that he intends to distribute the property prior to the final part of the final part	etition
Duties/Supp 13. assimble the property prior to the finding Please note that once the I&A is complete.	
Objections petition for final distribution must be filed	
Video approved before distribution.	
Receipt	
CI Report	
9202	
Order	
Aff. Posting Reviewed by: skc	
Status Rpt Reviewed on: 9-10-13	
UCCJEA Updates:	
Citation Recommendation:	
FTB Notice File 6 - Roberts	

Atty Shepard, Jeff S.

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	First & Final Account and Report
Cont. from	of Administration was approved
Aff.Sub.Wit.	on 01/23/13
Verified	, ,
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	Reviewed on: 09/10/13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 7 - Hayes

8 Atty

Janisse, Ryan Michael

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
		Order Settling First & Final
Cont. from		Account and Report of
Aff.Sub.Wit.		Administration was filed on
Verified		06/27/13
Inventory		00/27/10
PTC		
Not.Cred.		
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 09/10/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8 - Bakkedahl

9 Jennifer Roberts (GUARD/E)

Case No. 12CEPR00499

Atty Sanoian, Joanne (for Christina Roberts, Guardian of the Estate and Trustee of the Jennifer Roberts Special Needs Trust)

Status Hearing Re: Filing of the First Account

Ag	e: 15	CHRISTINA ROBERTS, mother, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Guardian of the Estate on 07/09/12. Letters	
		were issued on 07/17/12.	Need First Account and Report of
		Adjuste Order from 07/00/12 and this was after	Guardian <u>or</u> current written status
		Minute Order from 07/09/12 set this matter for status re filing of the First Account.	report.
Со	nt. from	To statuste tilling of the Hist Account.	Note: A Special Needs Trust was
	Aff.Sub.Wit.	Minute Order from Status hearing regarding	established for Jennifer Roberts on
	Verified	filing of the Inventory & Appraisal on	11/06/12. Counsel informed the Court
	Inventory	11/16/12 states: Counsel informs the Court	that no assets would be filed in this
	PTC	that they don't anticipate doing an	guardianship estate at a hearing
	Not.Cred.	inventory & appraisal as nothing will be going into the guardianship estate.	regarding status of filing the Inventory & Appraisal on 11/16/12. It is unclear
	Notice of	going into the godinators lip estate.	whether this guardianship of the estate
	Hrg		needs to remain open based on
	Aff.Mail		counsel's representation that no assets
	Aff.Pub.		will be moved into the estate. If no assets
	Sp.Ntc.		are to come into the guardianship estate, a Petition to Terminate the
	Pers.Serv.		guardianship may be appropriate. The
	Conf.		Court may require further information to
	Screen		determine whether this guardianship of
	Letters		the estate needs to remain open.
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202	_	
	Order		
	Aff. Posting	1	Reviewed by: JF
	Status Rpt	4	Reviewed on: 09/10/13
	UCCJEA		Updates: 09/12/13
	Citation		Recommendation:
	FTB Notice		File 9 - Roberts
			0

10 Mildred Haney (CONS/PE)

Case No. 12CEPR00534

Atty Johnson, Summer A. (for Anita Leal-Idrogo – daughter/Conservator of the Person)

Atty Bergstrom, Robert Q. (for Harry Baker)

Status Hearing Re: Filing of the First Account

	ANITA LEAL-IDROGO, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Conservator of the Person and	THEEDO, I ROBLEMO, COMMILITIO.
	BRUCE BICKEL, was appointed Conservator	1. Need First Account and Report of
	of the Estate on 07/23/12. Letters were issued	Conservator of the Estate.
	on 07/25/12.	
Cont. from		Notes: On 02/28/13 ANITA LEAL-IDROGO,
Aff.Sub.Wit.	Minute Order from 07/23/12 set this matter	filed a Petition to resign as Conservator of
Verified	for status regarding filing of the First Account	the Person and a Petition for the
Inventory	on 09/13/13.	Appointment of Successor Conservator
PTC	Inventory & Appraisal, Partial No. 1 filed	of the Person seeking to have the Public Guardian appointed as Successor
Not.Cred.		Conservator of the Person.
Notice of	φ250,000.00	23.23.14.0.3.11.0.3.011.
Hrg	Inventory & Appraisal, Partial No. 2 filed	On 04/05/13, HARRY BAKER, former
Aff.Mail	09/19/12 - \$963,184.30	spouse, filed a Petition for Appointment
Aff.Pub.		of Successor Conservator of the Person.
Sp.Ntc.	Inventory & Appraisal, Partial No. 3 filed 11/15/12 - \$867,353.46	On 04/08/13, the Court granted the
Pers.Serv.	— 11/10/12 - φ00/,000.40 —	Petition to Resign as Conservator of the
Conf.	Inventory & Appraisal, Final filed 11/15/12	Person. The Public Guardian was
Screen	- \$28,063.00	appointed as Temporary Conservator of
Letters		the Person. A hearing on Mr. Baker's
Duties/Supp	Report on Status of Conservatorship Estate	Petition for Appointment of Successor
Objections	Re: Filing of First Account and Report filed 09/11/13 states: while in the process of	Conservator of the Person is on calendar for 09/17/13.
Video	preparing the first account, the conservator	101 07/17/13.
Receipt	discovered three accounts that had not	
CI Report	been inventoried. A supplemental Inventory	
9202	& Appraisal has been sent to the probate	
Order	referee. When the I & A is returned, the	
Aff. Posting	conservator will be in a position to file his First	Reviewed by: JF
Status Rpt	Account. Conservator estimates that a brief continuance of 30 days will be sufficient.	Reviewed on: 09/10/13
UCCJEA	- Co. III local loc of oo days will be someted it.	Updates: 09/12/13
Citation		Recommendation:
FTB Notice		File 10 - Haney
		10

Mark Lawrence Maffeo (GUARD/E) Sanoian, Joanne (for Marleen C. Maffeo – Guardian) Status Hearing Re: Filing of the First Account

	MARLEEN C. MAFFEO, Mother, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Guardian of the Estate with bond of \$335,000.00 on 7-18-12.	Need first account.
	Bond was filed 9-12-12.	
Aff.Sub.Wit.	Inventory and Appraisal Partial No. 1 was	
Verified	filed 11-16-12.	
Inventory	Final Inventory and Appraisal was filed 1-2-	
PTC	13.	
Not.Cred.		
Notice of Hrg	First account is due.	
Aff.Mail	Status Report (unverified) filed 9-9-13 states a	
Aff.Pub.	draft of the first account is nearly completed	
Sp.Ntc.	and should be filed within 45 days, along	
Pers.Serv.	with a supplemental Inventory and Appraisal for an additional asset. Ms. Sanoian requests	
Conf.	continuance for 45 days.	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9-10-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 - Maffeo

Atty

Kathryn Isabel Maffeo (GUARD/E) Sanoian, Joanne (for Marleen C. Maffeo – Guardian) Status Hearing Re: Filing of the First Account

	MARLEEN C. MAFFEO, Mother, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Guardian of the Estate with bond of \$335,000.00 on 7-18-12.	2. Need first account.
	Bond was filed 9-12-12.	
Aff.Sub.Wit.	Inventory and Appraisal Partial No. 1 was	
Verified	filed 11-16-12.	
Inventory	Final Inventory and Appraisal was filed 1-2-	
PTC	13.	
Not.Cred.	_	
Notice of Hrg	First account is due.	
Aff.Mail	Status Report (unverified) filed 9-9-13 states a	
Aff.Pub.	draft of the first account is nearly completed	
Sp.Ntc.	and should be filed within 45 days, along	
Pers.Serv.	with a supplemental Inventory and Appraisal for an additional asset. Ms. Sanoian requests	
Conf.	continuance for 45 days.	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9-10-13
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 11 - Maffeo

Loring Raymond Williams (Estate) Hemb, Richard E. (for Karen K. Williams – Administrator) Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 6-22-12	KAREN K. WILLIAMS was appointed Administrator on 4-10-13 with Limited IAEA and funds deposited to a blocked account. At hearing on 4-10-13, the Court set this	NEEDS/PROBLEMS/COMMENTS: Note: A status hearing re: filing of the receipt for blocked account held on
Aff.Sub.Wit.	status hearing for the filing of the Inventory and Appraisal pursuant to Probate Code	9-6-13 was continued to 11-1-13.
Verified	§8800 et seq.	Need Inventory and Appraisal.
Inventory	Note: A status hearing re: filing of the receipt	
PTC	for blocked account held on	
Not.Cred.	9-6-13 was continued to 11-1-13.	
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report	_	
9202	_	
Order	_	Partitional language
Aff. Posting	_	Reviewed by: skc
Status Rpt	_	Reviewed on: 9-10-13
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 13 - Williams

O'Grady, John E. (for Executor Aspen Bell)

Status Hearing Re: Filing of the Inventory and Appraisal

DO	D: 11/27/2012	ASPEN BELL was appointed as Executor with	NEEDS/PROBLEMS/COMMENTS:
		full IAEA authority and bond set at	
		\$215,980.00 on 4/19/2013.	
		7-15% SSISS SIL 1, 17, 231 SI	OFF CALENDAR. Inventory and
Col	nt. from	Bond filed on 5/22/13	Appraisal filed on 9/9/2013.
	Aff.Sub.Wit.	Letters issued on 5/22/13.	
	Verified	2011013 1330000 011 07 227 10.	
	Inventory	I & A showing the estate valued at	
	PTC	\$178,992.16 was filed on 9/9/13.	
	Not.Cred.		
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202 Order		
 	Aff. Posting	•	Reviewed by: KT
	Status Rpt	1	Reviewed on: 9/10/13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 14 - Gintz
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Laird Jr, Philip B (for Executor Jill Laird)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 9/26/12	JILL LAIRD was appointed Executor with full	NEEDS/PROBLEMS/COMMENTS:
DOD. 7/20/12	IAEA and without bond on 4/16/2013.	14LLD3/1 NODLLIAIS/COIANAILIAIS.
		1. Need current written status report
	Letters issued on 4/22/2013.	pursuant to Local Rule 7.5 which
Cont. from		states in all matters set for status
Aff.Sub.Wit.	Inventory and appraisal was due on 8/22/13.	hearing verified status reports must be filed no later than 10
Verified	This status hearing was set by minute order	days before the hearing. Status
Inventory	dated 4/15/2013.	Reports must comply with the
PTC		applicable code requirements.
Not.Cred.		Notice of the status hearing,
Notice of	1	together with a copy of the Status Report shall be served on all
Hrg		necessary parties.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202 Order		
Order Aff. Posting		Reviewed by: KT
Status Rpt	1	Reviewed by: Ki
UCCJEA		Updates:
Citation	1	Recommendation:
FTB Notice		File 15 - Laird

Arthur, Susan K. (for Executors Stanley Merk and Patricia Bova)
Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 12/17/2013	STANLEY MERK and PATRICIA BOVA were appointed co-executors with full IAEA authority and without bond on 4/16/2013.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 4/17/2013.	
Cont. from		OFF CALENDAR. Inventory and
Aff.Sub.Wit.	Inventory and appraisal was due on	appraisal was filed on 9/10/2013.
Verified	8/17/2013.	
Inventory	Minute order dated 4/16/2013 set this status	
PTC	hearing.	
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
<u>Objections</u>		
Video		
Receipt	=	
CI Report		
9202	_	
Order	_	
Aff. Posting	_	Reviewed by: KT
Status Rpt	4	Reviewed on: 9/10/13
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 16 - Merk

Fogderude, Eric K. (for Executor Stephen John Schroeter)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 10/24/12	STEPHEN JOHN SCHROETER was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with full IAEA authority and without	[, ,, , , , ,
	bond on 4/11/2013.	Need current written status report
	Letter imped on 4/11/2012	pursuant to Local Rule 7.5 which
Cont. from	Letters issued on 4/11/2013.	states in all matters set for status hearing verified status reports
Aff.Sub.Wit.	Inventory and appraisal was due on	must be filed no later than 10
Verified	8/11/2013.	days before the hearing. Status
Inventory	Minute order dated 4/11/13 set this status	Reports must comply with the applicable code requirements.
PTC	hearing.	Notice of the status hearing,
Not.Cred.		together with a copy of the Status
Notice of		Report shall be served on all
Hrg		necessary parties.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/10/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 - Schroeter
		17

Hazel, Donald H. (for Executor Donna Silva)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 2/17/2013		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR. Inventory and
Cont. from		Appraisal filed on 7/26/2013
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting	_	Reviewed by: KT
Status Rpt		Reviewed on: 9/10/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18 - Molder

19

Case No. 13CEPR00635

Ruben Armendariz Ruiz (CONS/PE)

Kruthers, Heather (for the Public Guardian Temporary Conservator)

LeVan, Nancy J. (Court Appointed Attorney for Proposed Conservatee) Atty Atty Status Hearing

	MARIA TERESA MORENO-GONZALEZ, a non-relative, petitioned the court to be appointed as conservator of the person and estate. Court Investigator to App Marie filed a report	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	Court Investigator Jo Ann Morris filed a report on 8/20/13. Minute Order dated 8/27/2013 denied the Petition for Maria Teresa Moreno-Gonzalez to be appointed as Conservator of the person and estate. The Minute Order states the Court on its own motion appoints the Public Guardian as conservator of the person. The parties are advised that it is the Court's intent to release the Public Guardian as temporary conservator of the person if Ruben Ruiz, Jr. can be appointed. Ms. LeVan is ordered to remain as counsel for the conservatee.	Note: If someone other than the original petitioner, Maria Teresa Moreno-Gonzalez is to be appointed they must file a petition for the appointment with notice to all interested parties and a court investigation must be completed.
Aff. Posting		Reviewed by: KT
Status Rpt UCCJEA	-	Reviewed on: 9/10/2013 Updates:
Citation	-	Recommendation:
FTB Notice		File 19 - Ruiz

Arthur R. Atwater (Estate)
Sanoian, Joanne (for Executor Jennifer Lewis)

DOD: 1/1/1999	JENNIFER LEWIS was appointed as Executor	NEEDS/PROBLEMS/COMMENTS:
	with full IAEA and without bond on	
	3/30/2004.	
		Need current written status report
	Letters issue on 4/2/2004.	pursuant to Local Rule 7.5 which
Cont. from	, ,	states in all matters set for status
Aff.Sub.Wit.	Inventory and Appraisal filed on 6/9/2004	hearing verified status reports
Verified	shows at estate valued at \$25,000.00	must be filed no later than 10
Inventory	consisting of a 1/5 interest in real property.	days before the hearing. Status Reports must comply with the
PTC	First account or petition for final distribution	applicable code requirements.
Not.Cred.	was due on 4/2/2005.	Notice of the status hearing,
Notice of		together with a copy of the Status
Hrg	Notice of Status Hearing was mailed to	Report shall be served on all
Aff.Mail	Attorney Joanne Sanoian on 7/17/2013.	necessary parties.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/10/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 20 - Atwater
		00

Atty

Sanoian, Joanne (for Brian Gilmer – Administrator)

DOD: 05/21/1980	BRIAN GILMER was appointed Administrator	NEEDS/PROBLEMS/COMMENTS:
	with full IAEA and with bond set at \$25,000.00	
	on 09/02/2004.	OFF CALENDAR – First account and
		Petition for Final Distribution filed
Cont. from	Letters issued on 09/02/2004.	09/11/2013 and set for hearing on
Aff.Sub.Wit.	Inventory and Appraisal filed on 10/15/2004	10/09/2013.
Verified	shows an estate valued at \$5,000.00	
Inventory	consisting of a 1/5 interest in real property.	
PTC	Notice of Status Hearing was mailed to	
Not.Cred.	Joanne Sanoian on 07/17/2013.	
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	_	
Aff. Posting	_	Reviewed by: └V
Status Rpt	_	Reviewed on: 09/10/2013
UCCJEA		Updates: 09/12/2013
Citation		Recommendation:
FTB Notice		File 21 - Thomas

LeVan, Nancy J. (for Felipe Leal – Administrator with Will Annexed)

DOD: 08/26/2005	FELIPE LEAL was appointed Administrator	NEEDS/PROBLEMS/COMMENTS:
	with Will Annexed with full IAEA without bond	
	on 09/16/2006.	2. Need current written status report
	Latters is used as 00 /00 /000 /	pursuant to Local Rule 7.5 which
Cont. from	Letters issued on 09/20/2006.	states in all matters set for status hearing verified status reports must be
Aff.Sub.Wit.	Inventory and Appraisal filed on 10/06/2010	filed no later than 10 days before the
Verified	shows an estate valued at \$145,000.00	hearing. Status Reports must comply
Inventory	consisting of real property.	with the applicable code requirements. Notice of the status
PTC	 Notice of Status Hearing was mailed to	hearing, together with a copy of the
Not.Cred.	Nancy J. LeVan on 07/17/2013.	Status Report shall be served on all
Notice of		necessary parties.
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202 Order		
Order Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed by: LV Reviewed on: 09/10/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 22 - Cano

LeVan, Nancy J. (for Administrator Daniel Diaz)

DOD: 4/5/2000		NEEDS/PROBLEMS/COMMENTS:
	DANIEL DIAZ was appointed as Administrator with Limited IAEA authority and without bond on 10/24/2006.	Need current written status report
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp	Letters issued on 10/24/2006. Inventory and Appraisal was due on 2/24/2007. First account or Petition for Final Distribution was due 10/24/2007. Notice of Status Hearing was mailed to Attorney Nancy LeVan on 7/17/2013.	pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/10/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23 - Diaz

LeVan, Nancy J. (for Administrator Durmirne Hughes)

Probate Status Hearing Re: Failure to file Inventory and Appraisal and Failure to File First Account or Petition for Final Distribution

DOD: 3/21/2006	DURMIRNE HUGHES was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Limited IAEA authority and	
	without bond on 2/13/2007.	
	, , , , , , , , , , , , , , , , , , , ,	2. Need current written status report
Cont. from	Letters issued on 2/12/2007.	pursuant to Local Rule 7.5 which
Aff.Sub.Wit.		states in all matters set for status hearing verified status reports
Verified	Inventory and Appraisal was due on	must be filed no later than 10
	7/12/2007.	days before the hearing. Status
Inventory	First account or Petition for Final Distribution	Reports must comply with the
PTC	was due 2/12/2008.	applicable code requirements.
Not.Cred.	, ,	Notice of the status hearing,
Notice of		together with a copy of the Status
Hrg		Report shall be served on all
Aff.Mail	Notice of Status Hearing was mailed to	necessary parties.
Aff.Pub.	Attorney Nancy LeVan on 7/17/2013.	
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
<u>Objections</u>		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/10/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 24 - Hampton

LeVan, Nancy J. (for Administrator Sandra Perez)

DOD: 3/6/1999	SANDRA PEREZ was appointed as Administrator with Will Annexed with Limited IAEA authority and without bond on 3/13/2007.	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	Letters issued on 3/13/2007. Inventory and Appraisal filed on 7/7/08 showing an estate valued at \$72,000.00 consisting of real property. Status Report of Attorney Nancy LeVan filed on 9/5/2013 states numerous attempts to contact Ms. Perez failed. Correspondence sent to Ms. Perez was returned by the post office indicating Ms. Perez was no longer at that address and that the post office was unable to forward. Attorney LeVan states she advanced the publication fee, certified letters fee, and the probate referee fee, without reimbursement. Attorney LeVan has obtained information that the real property of the estate was foreclosed upon because of non-payment of the mortgage. Ms. LeVan states she has not had contact with Ms. Perez since July 31, 2009. Attorney LeVan is unaware of any other assets for the estate or how to contact Ms. Perez.	Note: The estate still needs to be closed. The Court may want to consider instructing Ms. LeVan to file a Petition to Terminate Insolvent Estate with notice to the sole heir of this estate, Jose Angel Perez.
Aff. Posting		Reviewed by: KT
Status Rpt UCCJEA		Reviewed on: 9/10/2013 Updates:
Citation		Recommendation:
FTB Notice		File 25 - Perez

Noyola, Josefa E. (pro per – surviving spouse/Petitioner)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DC	DD: 07/04/13	JOSEFA E. NOYOLA, surviving spouse, is	NEEDS/PROBLEMS/COMMENTS:
	, , , , , , , , , , , , , , , , , , , 	Petitioner.	
		=	Note: All heirs waive notice.
		No other proceedings.	<u>riore:</u> / wirions warronnes.
Ę	1.6	=	
Co	nt. from	Decedent died intestate.	
	Aff.Sub.Wit.		
✓	Verified	Petitioner states that she and the decedent	
	Inventory	were married on 09/15/68. The decedent worked as a truck driver and the Petitioner	
	PTC	as a laborer. They purchased their home	
	Not.Cred.	on 05/04/88 and continued to live in the	
	Notice of Hrg n/d		
	Aff.Mail n/a		
	Aff.Pub.	continues to live in the property and pays	
	Sp.Ntc.	the mortgage on the home. Petitioner	
	Pers.Serv.	states that the home was put in the	
	Conf. Screen	decedent's name alone for financing purposes when they refinanced the home,	
	Letters	but that the property was always their	
	Duties/Supp	community property	
-			
-	Objections	Petitioner requests court confirmation that	
	Video Receipt	½ interest in a 2000 Ford Expedition 4x4 and	
		in real property located at 20783 S. Dennis	
	CI Report	Avenue, Laton, CA belongs to her and ½	
	9202	interest passes to her.	
Ľ	Order	4	Postovno d lovo IF
	Aff. Posting	4	Reviewed by: JF
_	Status Rpt	4	Reviewed on: 09/12/13
	UCCJEA	_	Updates:
 	Citation	4	Recommendation: SUBMITTED
	FTB Notice		File 26 – Noyola